

FORM OF SURRENDER

(for use by certificated shareholders only)



Foschini Limited

(Incorporated in the Republic of South Africa)
Reg. No.: 1937/009504/06
Share codes: FOS and FOSP
ISIN: ZAE000031019 and ZAE000031027
("Foschini" or "the company")

Please read the instructions overleaf. Non-compliance with these instructions may result in the rejection of this form. If you are in any doubt as to how to complete this form, please consult your broker, banker, attorney, accountant or other professional adviser.

To: Foschini Limited
C/O Computershare Investor Services (Proprietary) Limited
Ground Floor
70 Marshall Street
Johannesburg 2001
(PO Box 61763, Marshalltown 2107, South Africa)

PART A

To be completed by certificated shareholders who are residents of the common monetary area

I/We irrevocably and *in rem suam* authorise you to produce the signature of such documents that may be necessary to complete the replacement of the Foschini shares with shares in the new name of **The Foschini Group Limited**.

I/We hereby instruct you to forward the replacement share certificate(s) to me/us by registered post, at my/our own risk, to the address below and confirm that, where no address is specified, the share certificate(s) will be forwarded to my/our address recorded in the share register of Foschini.

My/our signature(s) on the form of surrender constitutes my/our execution of this instruction.

I/We surrender and enclose the undermentioned share certificates, conditional upon the name change being implemented:

Documents of title surrendered

Certificate number(s)	Number of Foschini shares covered by each certificate (please state clearly whether ordinary or preference shares)
Total	

Title _____ **Stamp and address of agent lodging this form (if any)** _____
Surname _____
First name(s) _____
Postal address to which new share certificates should be sent (if different from the address recorded in the register)

Signature of shareholder _____
Assisted by me (if applicable) _____
(State full name and capacity) _____
Date _____
Telephone (Home) _____
Telephone (Work) _____
Cellphone number _____

PART B

To be completed by certificated shareholders who are emigrants from or non-residents of the common monetary area

Nominated authorised dealer in the case of a shareholder who is an emigrant from or a non-resident of the common monetary area (see note 3 overleaf)

Name of authorised dealer _____ Account number _____
Address _____

FORM OF SURRENDER CONTINUED

NOTES

1. A separate form is required for each shareholder.
2. Signatories may be called upon for evidence of their authority or capacity to sign this form.
3. Persons whose registered addresses in the share register are outside the common monetary area, or whose shares are restrictively endorsed, should nominate an authorised dealer in Part B of this form.
4. Any alteration to this form of surrender must be signed in full and not initialled.
5. If this form of surrender is signed under a power of attorney, then such power of attorney, or a notarially certified copy thereof, must be sent with this form for noting (unless it has already been noted by the company or its transfer secretaries).
6. Where the shareholder is a company or a close corporation, unless it has already been registered with the company or its transfer secretaries, a certified copy of the directors' or members' resolution authorising the signing of this form of surrender must be submitted if so requested by the company.
7. Note 6 above does not apply in the event of this form bearing a recognised JSE broker's stamp.
8. Where there are joint holders of any shares in the company, only that holder whose name stands first in the register in respect of such shares need sign this form of surrender.
9. Subject to registration of the resolution with the Registrar of Companies relating to the change of name, share certificates reflecting the new name of the company will be posted on or about Monday, 4 October 2010 by registered mail to certificated shareholders, at their own risk, who have surrendered their documents of title by the record date, or within five business days of receipt of the existing documents of title, whichever is the later. In the event that the special resolution relating to the change of name is not passed by the requisite majority of shareholders or registered by the Registrar of Companies, then the existing documents of title will be returned by registered mail to certificated shareholders, at their own risk, on or about Monday, 4 October 2010.
10. If any existing documents of title have been lost or destroyed and the certificated shareholder provides evidence to this effect to the satisfaction of the directors, then Foschini may dispense with the surrender of such documents of title against provision of an acceptable indemnity.
11. Receipts will not be issued for the surrender of existing documents of title. Lodging agents who require special transaction receipts are requested to prepare such receipts and submit them for stamping together with the documents of title lodged.